# The simple route to secure authentication

Migrating to OpenAthens is straight-forward, and you will have our support team by your side every step of the way.





More than proxy migration, OpenAthens is the complete solution for managed proxy and federated access. No more managing proxy stanzas! OpenAthens manages proxy updates for proxied resources.

#### **ORDER FORM**

Complete a proxy migration order form with your account manager.





White-glove implementation service and lifetime support — you're not trying to do this alone.

## **COMPLETE SETUP QUESTIONNAIRE**

Provide insight into reporting requirements or institutional directory we are connecting to.





EBSCO can provide you access to our OpenAthens Vendor Cart tool to simplify selection of your resources.

## **ALLOCATION**

We allocate the relevant resources to your account, so that they appear in your OpenAthens resource catalogue.





If any of your vendors are already in the OpenAthens Federation, you will benefit from secure SAML connections, allowing for personalization and stability.

#### **TESTING**

You can test access to all resources using your OpenAthens link prefix.





This will test both proxied AND federated resources.

#### SWITCH OFF EZPROXY

Once you are happy that everything is working, you can switch off EZProxy.





OpenAthens manages proxy updates for proxied resources, you will no longer need to.

> **LEARN MORE ABOUT OPENATHENS HYBRID APPROACH**



# ASSIGNED PROJECT MANAGER

We'll assign you a project manager who will oversee your transition with full support from our technical team.



#### **LET US KNOW YOUR RESOURCE LIST**

Your institution provides us with a list of the resources on your EZProxy instance for us to analyze i.e., identify which resources can be enabled via SAML/Federated access and those that can be enabled via the OpenAthens Managed Proxy Service.

Resources using both proxy AND federated authentication will be listed.





### INFORM YOUR VENDORS

If your institution is using an OpenAthens proxy IP address, we will contact all the vendors to provide them with an additional IP. If using the forward proxy, this would not be required as they will already have your IP.



## **UPDATE LINKS**

Update any links to resources, e.g., library portal, discovery service, link resolver, libguides, etc.





In most instances, you can simply replace your proxy prefix with your OpenAthens prefix.



**WELCOME TO OPENATHENS** 



